



BrownBagCPE

Live and Local CPE



Live CPA CPE Classes in Vancouver, Portland, and Lake Oswego Fall 2017/Winter 2018 Courses

Find full course descriptions & class schedule, or
Register for a course on-line at: www.BrownBagCPE.com

Professional Conduct and Ethics for Oregon CPAs – Updated Content » Includes recent revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice. Covers 2017 Oregon Board of Accountancy rule changes » Discussion format with ethics case studies. Oregon Board of Accountancy approved for all Oregon CPAs for: **4 hrs. Oregon Ethics CPE credit**
Level: Basic, Cost: \$125

Professional Conduct and Ethics for Washington CPAs – Updated Content » Includes 2017 changes to Washington ethics rules, recent revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice » Discussion format with ethics case studies. Washington Board of Accountancy approved for: **4 hrs. Washington Ethics CPE credit**
Level: Basic Cost: \$125

Ethics In Tax Practice – Covers common conflicts of interest » Avoiding Preparer Penalties up to \$5,000 per return » Required 1040 Disclosures » Revised Circular 230 » Revision of AICPA tax ethics rules » Dealing with problem clients » Common tax return and tax planning Malpractice areas. **4 hrs. Oregon CPA Ethics CPE credit** or 4 hrs. Wash. CPA Technical CPE credit** **Level: Update, Cost: \$125**
(* ** No Oregon CPA ethics credits if this is your first license renewal)

Washington Community Property Tax Issues - Community Property causes more tax issues than you may think. Covers 1040 prep issues, property sales, retirement plan and estate planning issues, and federal preemption. » Issues when clients divorce or move to or from a different state. » Differences between California, Idaho and Washington rules. **4 hrs. Technical CPE credit** **Level: Update Cost: \$125**

Class Locations: (limited seating in all classes):

Downtown Portland: Bank of America Financial Center, 121 SW Morrison, Portland, OR 97204
Located on the Max Line, **Classroom on 2nd Floor.**

Lake Oswego, Kruse Oaks Conference Center 5300 SW Meadows Road, Lake Oswego OR 97035
Park free.

Vancouver: The Marshall House, 1301 Officer's Row, Vancouver, WA 98661
Free parking across the street.

Questions? Contact: customerservice@brownbagcpe.com or (503) 222-3200

In-House Classes: We can hold CPE Classes at your office!

Details: For Oregon and Washington CPA Ethics courses, BrownBagCPE handles the course approval with the state board and provides registration, certificates, and record-keeping to satisfy Board of Accountancy state requirements.

Rates: We offer discounted group rates for small to large groups with larger discounts for larger groups, plus a discount for firms that self-copy the course materials. To learn more about our in-house CPE program, and a firm price quote, please contact customer service through the CONTACT US page on our website or at our e-mail address:
customerservice@brownbagcpe.com

♦ **BrownBagCPE 121 SW Morrison St. Suite 1020, Portland, OR 97204** ♦

BrownBagCPE
121 SW Morrison St. Ste 1020
Portland, OR 97204

***Live and Local CPA CPE Ethics Classes in
Vancouver, Portland & Lake Oswego***

BrownBagCPE Live CPA CPE Ethics Classes in Vancouver, Portland & Lake Oswego

| | | | Cost | Site | Hours |
|--------------------------|--------------------|---|-------|------|-------|
| <input type="checkbox"/> | 10/19/17 8:15-Noon | Professional Conduct and Ethics for Oregon CPAs | \$125 | Port | 4 |
| <input type="checkbox"/> | 10/31/17 8:15-Noon | Professional Conduct and Ethics for Washington CPAs | \$125 | LO | 4 |
| <input type="checkbox"/> | 11/08/17 8:15-Noon | Professional Conduct and Ethics for Washington CPAs | \$125 | Vanc | 4 |
| <input type="checkbox"/> | 11/08/17 1:00-4:45 | Washington Community Property Tax Issues | \$125 | Vanc | 4 |
| <input type="checkbox"/> | 11/08/17 FULL DAY | Washington Ethics AND Community Pty Tax Issues | \$185 | Vanc | 8 |
| <input type="checkbox"/> | 11/14/17 8:15-Noon | Professional Conduct and Ethics for Oregon CPAs | \$125 | Port | 4 |
| <input type="checkbox"/> | 11/21/17 8:15-Noon | Professional Conduct and Ethics for Washington CPAs | \$125 | Port | 4 |
| <input type="checkbox"/> | 11/21/17 1:00-4:45 | Ethics in Tax Practice | \$125 | Port | 4 |
| <input type="checkbox"/> | 11/21/17 FULL DAY | Washington Ethics AND Tax Ethics | \$185 | Port | 8 |
| <input type="checkbox"/> | 12/05/17 8:15-Noon | Professional Conduct and Ethics for Washington CPAs | \$125 | Vanc | 4 |
| <input type="checkbox"/> | 12/05/17 1:00-4:45 | Professional Conduct and Ethics for Oregon CPAs | \$125 | Vanc | 4 |
| <input type="checkbox"/> | 12/12/17 8:15-Noon | Professional Conduct and Ethics for Washington CPAs | \$125 | LO | 4 |
| <input type="checkbox"/> | 02/06/18 8:15-Noon | Professional Conduct and Ethics for Oregon CPAs | \$125 | Port | 4 |
| <input type="checkbox"/> | 02/06/18 1:00-4:45 | Ethics in Tax Practice | \$125 | Port | 4 |
| <input type="checkbox"/> | 02/06/18 FULL DAY | Oregon Ethics AND Tax Ethics | \$185 | Port | 8 |
| <input type="checkbox"/> | 04/24/18 8:15-Noon | Professional Conduct and Ethics for Oregon CPAs | \$125 | LO | 4 |
| <input type="checkbox"/> | 05/08/18 8:15-Noon | Professional Conduct and Ethics for Oregon CPAs | \$125 | Port | 4 |

Register and pay at www.BrownBagCPE.com or....mail this form with credit card information or a check payable to: BrownBagCPE 121 SW Morrison Ste 1020, Portland, Oregon 97204

Attendee Name _____ Firm _____

Email for registration confirmation _____ phone _____

Credit Card Mailing Address _____

Name on Credit Card _____ Total Enclosed \$ _____

Credit Cards accepted: () VISA () MasterCard () AmEx () Discover Card

Card # _____ Security # _____ Expiration Date ____/____

Signature _____ **Email notice of new course schedule? Yes No**