



# BrownBagCPE

Live and Local CPE



## Live CPA CPE Classes in Portland, Lake Oswego and Vancouver Spring 2017 Courses

Find full course descriptions & class schedule, or  
Register for a course on-line at: [www.BrownBagCPE.com](http://www.BrownBagCPE.com)

**Professional Conduct and Ethics for Oregon CPAs** – Updated Content » Includes 2017 revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice. Covers Oregon Board of Accountancy rules » Discussion format with ethics case studies. **Oregon Board of Accountancy approved** for all Oregon CPAs for: **4 hrs. Oregon Ethics CPE credit Level: Basic, Cost: \$125**

**Professional Conduct and Ethics for Washington CPAs** – Updated Content » Includes recent changes to Washington ethics rules, 2017 revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice » Discussion format with ethics case studies. **Washington Board of Accountancy approved** for: **4 hrs. Washington Ethics CPE credit Level: Basic, Cost: \$125**

**Ethics In Tax Practice** – Covers common conflicts of interest » Avoiding Preparer Penalties up to \$5,000 per return » Required 1040 Disclosures » Revised Circular 230 » Revision of AICPA tax ethics rules » Dealing with problem clients » Common tax return and tax planning malpractice areas. **4 hrs. Oregon CPA Ethics CPE credit.\*\* 4 hrs. Wash. CPA Technical CPE credit Level: Update, Cost: \$125** (\*\* No Oregon CPA ethics credits if this is your first license renewal)

**Ethics and Accounting Fraud** - Relevant for CPAs in business, industry & public practice » Why fraud is an ethical issue » Responsibility for failing to detect & report fraud » Distinguish "creative accounting" from fraud » Common & uncommon schemes » Discussion format with ethics case studies. **4 hrs. Oregon CPA Ethics CPE credit.\*\* 4 hrs. Wash CPA Technical CPE credit Level: Update, Cost \$125** (\*\*No Oregon CPA ethics credits if this is your first license renewal)

**Enterprise Risk Management: The CPA's Role** - Overview of Enterprise Risk Management, a management tool enabling corporate and nonprofit managers to measure & manage risks, including crisis management. Covers strategic risks, including threats to intellectual property and reputation » Operational Risks including cyber security and risks within expanded supply chains » Financial & Legal Risks including credit rating and access to funds » ISO 31000 and the COSO 2014 Enterprise Risk Management Integrated Framework standards. **Technical CPE credit Level: Basic, Cost: \$125**

### **Class Locations: (limited seating in all classes):**

**Downtown Portland:** **Bank of America Financial Center**, 121 SW Morrison, Portland, OR 97204  
Located on the Max Line, **Classroom on 2<sup>nd</sup> Floor.**

**Lake Oswego:** **Kruse Oaks Conference Center**, 5300 SW Meadows Road, Lake Oswego OR 97035 Park free.

**Vancouver:** **The Marshall House**, 1301 Officer's Row, Vancouver, WA 98661 Park free, across the street.

**Questions?** Contact: [customerservice@brownbagcpe.com](mailto:customerservice@brownbagcpe.com) or (503) 222-3200

### **In-House Classes: We can hold CPE Classes at your office!**

**Details:** For Oregon and Washington CPA Ethics courses, BrownBagCPE handles the course approval with the state board and provides registration, certificates, and record-keeping to satisfy Board of Accountancy state requirements.

**Rates:** We offer discounted group rates for small to large groups with larger discounts for larger groups, plus a discount for firms that self-copy or use PDF course materials. To learn more about our in-house CPE program, and a firm price quote please contact customer service on our website, or email us at: [customerservice@brownbagcpe.com](mailto:customerservice@brownbagcpe.com)

◆ **BrownBagCPE 121 SW Morrison St. Suite 1020, Portland, OR 97204** ◆

**BrownBagCPE**  
**121 SW Morrison St. Ste 1020**  
**Portland, OR 97204**

***Live and Local CPA CPE Ethics Classes in  
Portland, Lake Oswego & Vancouver***

***BrownBagCPE Live CPA CPE Ethics Classes in Portland, Lake Oswego & Vancouver***

			Cost	Site	Hours
<input type="checkbox"/>	05/09/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	05/16/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	05/17/17 8:15-Noon	Professional Conduct and Ethics for Washington CPAs	\$125	Vanc	4
<input type="checkbox"/>	05/17/17 1:00-4:45	Professional Conduct and Ethics for Oregon CPAs	\$125	Vanc	4
<input type="checkbox"/>	05/24/17 8:15-Noon	Professional Conduct and Ethics Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	05/24/17 1:00-4:45	Enterprise Risk Management - The CPA's Role	\$125	Port	4
<input type="checkbox"/>	05/24/17 8:15-4:45	All Day - Ore. Ethics & Enterprise Risk Management	\$185	Port	8
<input type="checkbox"/>	06/07/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	06/13/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	06/13/17 1:00-4:45	Ethics and Accounting Fraud	\$125	Port	4
<input type="checkbox"/>	06/13/17 8:15-4:45	All Day - Ore Ethics & Ethics and Accounting Fraud	\$185	Port	8
<input type="checkbox"/>	06/20/17 1:00-4:45	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	06/21/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	10/05/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	10/24/17 8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	10/24/17 1:00-4:45	Ethics in Tax Practice	\$125	Port	4

**Register and pay at [www.BrownBagCPE.com](http://www.BrownBagCPE.com) or....mail this form with credit card information or a check payable to: BrownBagCPE 121 SW Morrison Ste 1020, Portland, Oregon 97204**

-----  
Attendee Name \_\_\_\_\_ Firm \_\_\_\_\_

Email for registration confirmation \_\_\_\_\_ phone \_\_\_\_\_

Credit Card Mailing Address \_\_\_\_\_

Name on Credit Card \_\_\_\_\_ Total Enclosed \$ \_\_\_\_\_

Credit Cards accepted: ( ) VISA ( ) MasterCard ( ) AmEx ( ) Discover Card

Card # \_\_\_\_\_ Security # \_\_\_\_\_ Expiration Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature \_\_\_\_\_ **Email notice of new course schedule? Yes  No**