



# BrownBagCPE

Live and Local CPE



## Live CPA CPE Classes in Portland, Lake Oswego, and Vancouver Spring/Fall 2018 Courses

Find full course descriptions & full class schedule, or  
Register for a course on-line at: [www.BrownBagCPE.com](http://www.BrownBagCPE.com)

**Professional Conduct and Ethics for Oregon CPAs** – Updated Content » Includes recent revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice. Covers Oregon Board of Accountancy rules » Discussion format with ethics case studies. Oregon Board of Accountancy approved for all Oregon CPAs for: **4 hrs. Oregon Ethics CPE credit. Level: Basic, Cost: \$125**

**Professional Conduct and Ethics for Washington CPAs** – Updated Content » Includes recent changes to Washington ethics rules, revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice » Discussion format with ethics case studies. Washington Board of Accountancy approved for: **4 hrs. Washington Ethics CPE credit. Level: Basic, Cost: \$125**

**Ethics In Tax Practice** – Covers common conflicts of interest » Avoiding Preparer Penalties up to \$5,000 per return » Required 1040 Disclosures » Revised Circular 230 » Revision of AICPA tax ethics rules » Dealing with problem clients » Common tax return and tax planning Malpractice areas. **4 hrs. Oregon CPA Ethics CPE credit.\*\* 4 hrs. Wash. CPA Technical CPE credit Level: Update, Cost: \$125** (\*\* No Oregon CPA ethics credits if this is your first license renewal)

**Choice of Entity: New Tax Rates, New Tax Rules** – *The 2017 Tax Act* includes both corporate rate cuts and sec. 199A's new 20% flow-through deduction. Clients need help in reevaluating their choice of entity. Covers tax and nontax factors in the initial selection of a business entity » Dealing with business, family changes » The impact on compensation, qualified plans, SE and the 3.8% tax » Dealing with appreciated assets » How entity choice impacts the sale of a business » Estate planning for Oregon & Washington entities. **4 hrs. Technical CPE credit. Level: Basic, Cost: \$125**

**Washington Community Property Tax Issues** - Community property rules not only have a tax impact at divorce, but may potentially apply in every transaction a spouse makes. Covers 1040 prep issues, property sales, retirement plan and estate planning issues, and federal preemption. » Issues when clients divorce or move to or from a different state. » Categorizing federal benefits » Community property agreements » Differences between California, Idaho and Washington community property rules. **4 hrs. Technical CPE credit Level: Update, Cost: \$125**

**Class Locations: (limited seating in all classes): Both Portland locations located on the Max Line**

**New: Multnomah Athletic Club (MAC)**, 1849 SW Salmon St, Portland, OR 97205 Park free in garage.

**Downtown Portland: Bank of America Financial Center**, 121 SW Morrison, Portland, OR 97204 **2<sup>nd</sup> Floor Classroom.**

**Lake Oswego: Kruse Way area**, SW Meadows Road, Lake Oswego OR 97035 (Exact location on registration) Park free.

**Vancouver: The Marshall House**, 1301 Officer's Row, Vancouver, WA 98661 Free parking across the street.

**Questions?** Contact: [customerservice@brownbagcpe.com](mailto:customerservice@brownbagcpe.com) or (503) 222-3200

### **In-House Classes: We can hold CPE Classes at your office!**

**Details:** For Oregon and Washington CPA Ethics courses, BrownBagCPE handles the course approval with the state board and provides registration, certificates, and record-keeping to satisfy Board of Accountancy state requirements.

**Rates:** We offer discounted group rates for small to large groups with larger discounts for larger groups, plus a discount for firms that self-copy the course materials. To learn more about our in-house CPE program, and a firm price quote please contact customer service by TYPING the e-mail address below into the address field of your e-mail program:  
**[customerservice@brownbagcpe.com](mailto:customerservice@brownbagcpe.com)**

◆ **BrownBagCPE, P.O. Box 2215 , Portland, OR 97208** ◆



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***Live and Local CPA CPE Ethics Classes in Portland, Lake Oswego, & Vancouver***

***BrownBagCPE Live CPA CPE Ethics Classes in Portland, Lake Oswego & Vancouver***

*additional future classes are listed on our website*

			Cost	Site	Hours	
<input type="checkbox"/>	05/01/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	MAC	4
<input type="checkbox"/>	05/11/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	05/11/18	1:00-4:45	Ethics in Tax Practice (Satisfies ORE ETHICS requirement)	\$125	Port	4
<input type="checkbox"/>	05/11/18	FULL DAY	Oregon Ethics AND Tax Ethics	\$185	Port	8
<input type="checkbox"/>	05/16/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	05/16/18	1:00-4:45	Choice of Entity - New Rates, New Rules	\$125	Port	4
<input type="checkbox"/>	05/16/18	FULL DAY	Oregon Ethics AND Choice of Entity	\$185	Port	8
<input type="checkbox"/>	05/24/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	06/05/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	06/13/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	Port	4
<input type="checkbox"/>	06/13/18	1:00-4:45	Ethics in Tax Practice (Satisfies ORE ETHICS requirement)	\$125	Port	4
<input type="checkbox"/>	06/13/18	FULL DAY	Oregon Ethics & Ethics in Tax Practice	\$185	Port	8
<input type="checkbox"/>	06/21/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	09/25/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	LO	4
<input type="checkbox"/>	11/01/18	8:15-Noon	Professional Conduct and Ethics for Washington CPAs	\$125	Vanc	4
<input type="checkbox"/>	11/06/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$125	MAC	4
<input type="checkbox"/>	11/06/18	1:00-4:45	Choice of Entity - New Rates, New Rules	\$125	MAC	4
<input type="checkbox"/>	11/14/18	8:15-Noon	Professional Conduct and Ethics for Washington CPAs	\$125	Vanc	4
<input type="checkbox"/>	11/14/18	1:00-4:45	Washington Community Property Tax Issues	\$125	Vanc	4

**Site Locations:** Port = Downtown BOA Financial Center MAC= Multnomah Athletic Club LO= Kruse Way Vanc = Marshall House

**Register and pay at [www.BrownBagCPE.com](http://www.BrownBagCPE.com) or....mail this form with credit card information or a check payable to: BrownBagCPE PO Box 2215, Portland, Oregon 97208**

Attendee Name \_\_\_\_\_ Firm \_\_\_\_\_

Email for registration confirmation \_\_\_\_\_ phone \_\_\_\_\_

Credit Card Mailing Address \_\_\_\_\_

Name on Credit Card \_\_\_\_\_ Total Enclosed \$ \_\_\_\_\_

Credit Cards accepted: ( ) VISA ( ) MasterCard ( ) AmEx ( ) Discover Card

Card # \_\_\_\_\_ Security # \_\_\_\_\_ Expiration Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature \_\_\_\_\_ **Email notice of new course schedule? Yes  No**