



BrownBagCPE

Live and Local CPE



Live CPA CPE Classes in Vancouver, Portland, and Lake Oswego Fall 2018/Spring 2019 Courses

Find full course descriptions & full class schedule, or
Register for a course on-line at: www.BrownBagCPE.com

Professional Conduct and Ethics for Oregon CPAs – Updated Content » Includes recent revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice. Covers Oregon Board of Accountancy rules » Discussion format with ethics case studies. Oregon Board of Accountancy approved for all Oregon CPAs for: **4 hrs. Oregon Ethics CPE credit. Level: Basic, Cost: \$130**

Professional Conduct and Ethics for Washington CPAs – Updated Content » Includes recent changes to Washington ethics rules, revisions to the AICPA Code of Professional Conduct and new ethics rules covering CPAs who give clients financial planning advice » Discussion format with ethics case studies. Washington Board of Accountancy approved for: **4 hrs. Washington Ethics CPE credit. Level: Basic, Cost: \$130**

Ethics In Tax Practice – Covers common conflicts of interest » Avoiding Preparer Penalties up to \$5,000 per return » Required 1040 Disclosures » Revised Circular 230 » Revision of AICPA tax ethics rules » Dealing with problem clients » Common tax return and tax planning Malpractice areas. **4 hrs. Oregon CPA Ethics CPE credit.** 4 hrs. Wash. CPA Technical CPE credit. Level: Update, Cost: \$130** (**No Oregon CPA ethics credits if this is your first license renewal)

Choice of Entity & Sec. 199A: New Tax Rates, New Tax Rules – *The 2017 Tax Act* includes both corporate rate cuts and sec. 199A's new 20% flow-through deduction. Clients need help in reevaluating their choice of entity. Covers tax and nontax factors in the initial selection of a business entity » Dealing with business, family changes » The impact on compensation, qualified plans, SE and the 3.8% tax » Dealing with appreciated assets » How entity choice impacts the sale of a business » Estate planning for Oregon & Washington entities.
4 hrs. Technical CPE credit. Level: Basic, Cost: \$130

Washington Community Property Tax Issues - Community property rules not only have a tax impact at divorce, but may potentially apply in every transaction a spouse makes. Covers 1040 prep issues, property sales, retirement plan and estate planning issues, and federal preemption. » Issues when clients divorce or move to or from a different state. » Categorizing federal benefits » Community property agreements » Differences between California, Idaho and Washington community property rules. **4 hrs. Technical CPE credit. Level: Update, Cost: \$130**

Class Locations: (limited seating in all classes): Both Portland locations located on the Max Line

New: Multnomah Athletic Club (MAC), 1849 SW Salmon St, Portland, OR 97205 Park free in garage.

Downtown Portland: Bank of America Financial Center, 121 SW Morrison, Portland, OR 97204 **2nd Floor Classroom.**

Lake Oswego: Kruse Way area, SW Meadows Road, Lake Oswego OR 97035 (Exact location on registration) Park free.

Vancouver: The Marshall House, 1301 Officer's Row, Vancouver, WA 98661 Free parking across the street.

Questions? Contact: customerservice@brownbagcpe.com or (503) 222-3200

In-House Classes: We can hold CPE Classes at your office!

Details: For Oregon and Washington CPA Ethics courses, BrownBagCPE handles the course approval with the state board and provides registration, certificates, and record-keeping to satisfy Board of Accountancy state requirements.

Rates: We offer discounted group rates for small to large groups with larger discounts for larger groups, plus a discount for firms that self-copy the course materials. To learn more about our in-house CPE program, and a firm price quote please contact customer service by TYPING the e-mail address below into the address field of your e-mail program:
customerservice@brownbagcpe.com

❖ **BrownBagCPE, P.O. Box 2215, Portland, OR 97208** ❖



P.O. Box 2215, Portland, OR 97208

Live and Local CPA CPE Ethics Classes in Vancouver, Portland, & Lake Oswego

BrownBagCPE Live CPA CPE Ethics Classes in Vancouver, Portland, & Lake Oswego

Additional future classes are listed on our website.

			Cost	Site	Hours	
<input type="checkbox"/>	09/25/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	Port	4
<input type="checkbox"/>	11/06/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	MAC	4
<input type="checkbox"/>	11/09/18	8:15-Noon	Professional Conduct and Ethics for Washington CPAs	\$130	LO	4
<input type="checkbox"/>	11/14/18	8:30-12:15	Professional Conduct and Ethics for Washington CPAs	\$130	Vanc	4
<input type="checkbox"/>	11/14/18	1:00-4:45	Washington Community Property Tax Issues	\$130	Vanc	4
<input type="checkbox"/>	11/14/18	FULL DAY	Washington Ethics & Wash Community Pty Tax Issues	\$195	Vanc	8
<input type="checkbox"/>	11/15/18	8:15-Noon	Professional Conduct and Ethics for Washington CPAs	\$130	Port	4
<input type="checkbox"/>	11/15/18	1:00-4:45	Choice of Entity & Sec.199A - New Rates, New Rules	\$130	Port	4
<input type="checkbox"/>	11/15/18	FULL DAY	Washington Ethics & Choice of Entity & Sec. 199A	\$195	Port	8
<input type="checkbox"/>	11/27/19	8:15-Noon	Ethics in Tax Practice (Satisfies ORE ETHICS requirement)	\$130	Port	4
<input type="checkbox"/>	11/27/19	1:00-4:45	Professional Conduct and Ethics for Washington CPAs	\$130	Port	4
<input type="checkbox"/>	11/27/18	FULL DAY	Tax Ethics & Washington Ethics	\$195	Port	8
<input type="checkbox"/>	12/05/18	8:30-12:15	Professional Conduct and Ethics for Washington CPAs	\$130	Vanc	4
<input type="checkbox"/>	12/11/18	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	LO	4
<input type="checkbox"/>	01/16/19	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	Port	4
<input type="checkbox"/>	01/22/19	8:15-Noon	Ethics in Tax Practice (Satisfies ORE ETHICS requirement)	\$130	Port	4
<input type="checkbox"/>	04/23/19	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	LO	4
<input type="checkbox"/>	05/14/19	8:15-Noon	Professional Conduct and Ethics for Oregon CPAs	\$130	MAC	4

Site Locations: Port = Downtown BOA Financial Center MAC = Multnomah Athletic Club LO = Kruse Way Vanc = Marshall House

Register and pay at www.BrownBagCPE.com or....mail this form with credit card information or a check payable to: BrownBagCPE, PO Box 2215, Portland, Oregon 97208

Attendee Name _____ Firm _____

Email for registration confirmation _____ Phone _____

Credit Card Billing Address _____ Zip Code _____

Name on Credit Card _____ Total Enclosed \$ _____

Credit Cards accepted: () VISA () MasterCard () AmEx () Discover Card

Card # _____ Security # _____ Expiration Date ____/____/____

Signature _____ Email notice of new course schedule? Yes No